

MeldingsID:	442653
Innsendt dato:	19.01.2018 22:15
UtstederID:	RAIN
Utsteder:	Raufoss Industripark AS
Instrument:	RAIN01 PRO - Raufoss Industripark AS 17/20 FRN C
Marked:	XOAM
Kategori:	PROSPEKT / OPPTAKSDOKUMENT
Informasjonspliktig:	Ja
Lagringspliktig:	Nei
Vedlegg:	
Tittel:	Addendum to the listing document published in December 2017

Meldingstekst:	<p>The information in the listing document clause 1.1.6 regarding the company's equity does not provide information about dividends resolved after the annual accounts for 2016 enclosed in the listing document. According to the listing document and the annual accounts as at December 31, 2016, the company's equity consists of share capital of NOK 1,000,000, share premium of NOK 379,037,186 and retained equity of NOK 23,141,480.</p> <p>On September 26, 2017, a dividend of NOK 200,000,000 was resolved and on October 18, 2017, a further dividend of NOK 180,000,000 was resolved. The dividends resulted in a corresponding reduction in the company's recorded free equity. The Company's Board of Directors assessed the dividends as sound based on the company's actual equity and liquidity situation. The dividends are further within the Loan-to-value requirements stated in the company's bond loan agreements.</p>
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